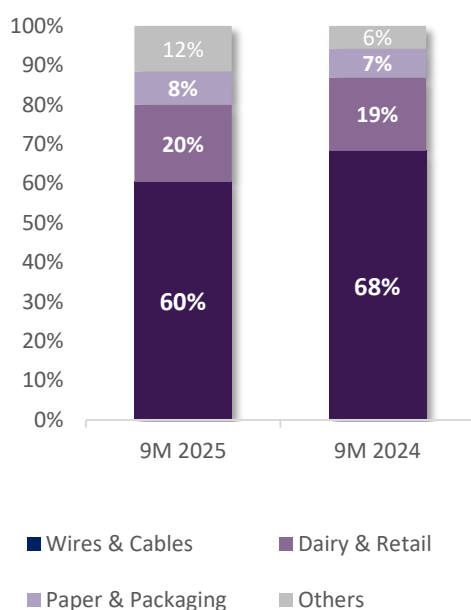
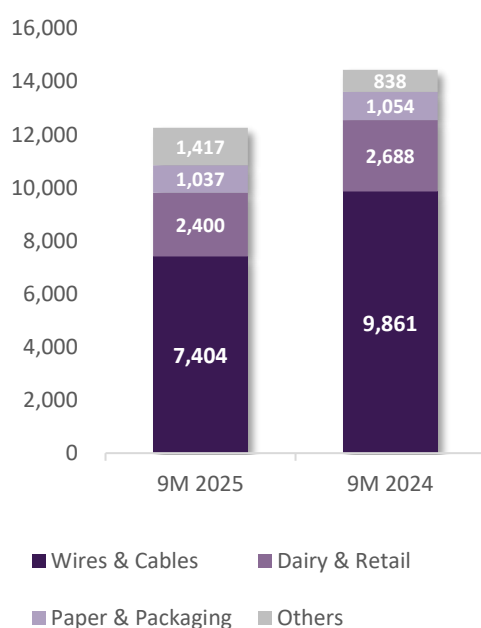


## **GADWA for Industrial Development Announces its Consolidated Results for the period ended on the 30<sup>th</sup> of September, 2025**

### **Revenue Breakdown (%)**



### **Revenue Breakdown (EGP Mn)**



**27<sup>th</sup> of November, 2025 | Cairo |** Gadwa for Industrial Development (GDWA.EY on the Egyptian Exchange), a leading Industrial company, formed as a result of the horizontal split of Pioneers Holdings in October of 2021, released its consolidated financial results for the period ended on the 30<sup>th</sup> of September 2025.

After the split, GADWA acquired all Industrial assets previously owned by Pioneers Holding Company. The company recorded a net income before minorities of EGP 648 million and revenues of EGP 12.3 billion during the 9M 2025.

The company's total assets for the period ending September 30<sup>th</sup>, 2025, were EGP 22.5 billion, an increase of 11.4% from EGP 20.2 billion in FY 2024, while shareholders' net worth was EGP 5.3 billion, up from EGP 4.6 million last year.

The company recorded a gross profit margin of 29% as of September 30<sup>th</sup>, 2025. Earnings per share were EGP 0.55.

## Note from the Chairman

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In the first nine months of 2025, GADWA demonstrated strong resilience as an integrated industrial group, delivering revenues exceeding EGP 12.2 billion. On the macro front, the global environment remains under significant pressure due to persistent trade-policy uncertainty, geopolitical disruptions, and softened global demand. These conditions have intensified cost volatility, constrained export opportunities, and increased overall operating risk. Despite maintaining overall stability, the Group recorded a slight decline in sales, driven by demand slowdowns in select segments and ongoing market volatility. While these dynamics weighed on short-term performance, they remain momentary, and the Group is actively implementing targeted measures to restore momentum.

Electro Cables Egypt continued to be the Group's largest revenue contributor, representing roughly 60% of total sales. The company delivered stronger quarter-on-quarter results, while meter sales witnessed significant growth during the first nine months of the year.

The dairy and retail segment generated EGP 2.4 billion in revenues, contributing 20% of GADWA's topline. Despite a decline in export sales due to macroeconomic conditions, management is actively exploring more attractive export markets. Arab Dairy has also been working to strengthen its presence in the local market and drive higher sales.

Egyptian Integrated for Food Industries has demonstrated significant progress supported by the installation of new production lines for mozzarella cheese, which are currently being finalized. The company has already begun producing butter, margarine, curd, and cooking cream, all dedicated to serving B2B clients. In addition, the company is establishing a new factory specializing in processing table olives, with a primary focus on exporting its products.

Universal Unipack delivered EGP 1.037 billion in revenues ,8% of Gadwa's topline. Despite a slowdown in volume this quarter, revenues held steady due to price increases.

In the coming period, our focus remains firmly on strengthening operations across all segments, with investment plans that will open room for growth.

### **About GADWA**

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Gadwa is a leading industrial development and investment company that boasts holdings in the industrial sector, particularly high-growth-potential consumer-related businesses, and defensive business models.

As a market leader in the industrial development sector, Gadwa has four primary pillars that each dominate within their respective sectors, locally and internationally.

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